Waterloo LRT - Cost of Work Form Sheet 1 - All Costs

Month of Construction

Project Co. to input (ONLY nominal amounts) in yellow cells	Total Amount (BC-$C)	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
Project Co. to adjust months as appropriate		May-14	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14	Dec-14	Jan-15	Feb-15	Mar-15	Apr-15	May-15	Jun-15	Jul-15	Aug-15	Sep-15	Oct-15
CONSTRUCTION COSTS — Notes																			
LRT Construction Works Component Costs																			
10 CivilTrackwork																			
10.02 Trackway - At -grade Semi-exclusive (allows cross-traffic)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10.03 Trackway - At-grade in Mixed Traffic	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10.04 Trackway - Aerial Structure	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10.05 Trackway - Built up Fill	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10.06 Trackway - Retained Cut or Fill	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15 Trackwork																			
15.51 Trackwork -Embedded	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15.52 Trackwork -Ballasted	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15.53 Trackwork -Special (switches, turnouts)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15.54 Trackwork -Vibration and Noise Dampening	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20 LRT Stops, Terminals, Intermodal																			
20.01 At-grade LRT Stop, Shelter, or Terminal Platform	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20.04 aBRT Interface	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20.05 LRT Stop Area Improvements or Joint Development	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20.06 Automobile Parking Multi-story Structure	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
30 Support Facilities: Yards, Shops, Admin Bldgs.																			
30.01 OMSF Operations, Maintenance, and Storage Facility	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
30.03 Storage or Maintenance of Way Facility	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
30.04 Car Wash Building	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
30.05 Traction Power Building if stand alone building	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
30.06 Miscellaneous Buildings	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
40 Utilities																			
40.01 Private Utilities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
40.02 Public Utilities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
45 Special Conditions (Structures)																			
45.01 Alignment Environmental Mitigation, Ground Water Treatment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
45.02 Environmental Mitigation (e.g. Wetlands Historical/Archaeological, Parks)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
45.03 Site Structures including Retaining Walls, Sound Walls	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
45.04 Third Party Construction (City Relocation)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
45.05 Roads and Parking Lots	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
45.06 Temporary Facilities and other Indirect Costs during Construction	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
45.07 Alignment Landscaping	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
50 Systems																			
50.50 Train Control and Signals	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
50.51 Traffic Control Signals	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
50.52 Road and Pedestrian Warning System	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
50.53 Traction Power Supply: Substations	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
50.54 Traction Power Distribution: OCS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
50.55 Communications	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
50.56 Fare Collection Systems and Equipment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
60 ROW, Land, Existing Improvements																			
60.01 Lease of Laydown and Marshalling areas	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
70 Vehicles																			
70.08 LRT Maintenance Vehicles	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total LRT Construction Works Component Costs (excl. HST)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
HST	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total LRT Construction Works Component Costs (incl. HST)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Ancillary Costs and Soft Costs Related to Construction																			
80 Project Management, Construction Management, Administration, Design and Engineering by OM/OM																			
80.01 Project Co. Planning/Preliminary Engineering/Environmental	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.02 Project Co. Data Gathering	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.03 Project Co. Engineering Design for Fixed Facilities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.04 Project Co. Systems Engineering/Design	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.05 Project Co. Vehicle Design and System Integration Cost	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.06 Project Co. Project Management including scheduling and administration	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.07 Project Co. Construction Supervision and QC	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.08 Project Co. Design Services During Construction Fixed Facilities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.09 Project Co. System's Oversight, Testing and Commissioning	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.10 Project Co. Vehicle Oversight, Testing and Commissioning	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.11 Project Co. Training/Start-up/ Testing	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.12 Support LRV Acceptance Testing	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Other Ancillary Costs and Soft Costs Related to Construction (excl. HST)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
HST	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Other Ancillary Costs and Soft Costs Related to Construction (incl. HST)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Professional Fees during the Construction Period																			
80.15 Legal Costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.16 Independent Certifier Costs 2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.18 Accounting, Tax, Audit	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Other Professional Fees during the Construction Period (excl. HST)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
HST	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Other Professional Fees during the Construction Period (incl. HST)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Construction Costs (excl. HST)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total HST on Construction Costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Construction Costs (incl. HST)	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**

NOTES:

1 Any pre-construction costs incurred should be specified by Project Co and captured in Month 1.

2 Independent Certifier Costs will be shared equally with the Region. Proponents should include only 50% of total costs.

3 Proponents can list any "Other" costs not captured under Pre-Construction costs, LRT Construction Works Component Costs, Other Ancillary Costs and Soft Costs Related to Construction or Other Professional Fees during the Construction Period by inserting rows in this worksheet as they see fit.

Month of Construction

Project Co. to input	Total Amount (BC-$C)	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
Project Co. to adjust months as appropriate		May-14	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14	Dec-14	Jan-15	Feb-15	Mar-15	Apr-15	May-15	Jun-15	Jul-15	Aug-15	Sep-15	Oct-15
NON-CONSTRUCTION COSTS — Notes																			
Financing Costs during Construction Period 7																			
Interest Paid	0																		
Interest Received	0																		
Net Interest 6	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Fees	0																		
Total Financing Costs during Construction (excl. HST)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
HST	0																		
Total Financing Costs during Construction (incl. HST)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Transaction Costs during Construction Period																			
SPV Costs 4	0																		
Management Costs	0																		
Rating Agency Fees	0																		
Funding of DSRA Accounts	0																		
Funding of Other Reserve Accounts 8	0																		
Other Ancillary Fees 9	0																		
Total Other Transaction Costs during Construction Period (excl. HST)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
HST	0																		
Total Other Transaction Costs during Construction Period (incl. HST)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Construction Costs (excl. HST)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total HST on Non-Construction Costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Construction Costs (incl. HST)	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Total Capitalized Cost of Construction (incl. HST)	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**

NOTES:

4 SPV Costs are transaction costs that relate specifically to the AFP delivery model (e.g., project management costs, financial management costs, advisory fee costs, custodian fees, accountant fees). SPV costs should at least cover: Financial Model Custodian fee, Account Trustee fee (for the Insurance Trust Agreement), Trustee Fee (for the Trust Account Agreement) and any sort or overhead costs related to cost of Equity Transfer Priceless. For greater clarity, SPV Costs during the construction period, if any, should be included in SPV Costs during the construction period.

5 Interest paid during the construction period.

6 Net Interest = Interest Paid less Interest Received.

7 Cost of Financing excludes any repayment or return of principal.

8 Please specify nature of the reserve accounts which are being added to Non-Construction Costs.

9 Please list any other ancillary fees. Proponents may insert rows into this worksheet as they see fit.

Waterloo LRT - Cost of Work Form Sheet 1 - All Costs

Project Co. to input (ONLY nominal amounts) in yellow cells
Project Co. to adjust months as appropriate

CONSTRUCTION COSTS	Notes	Total Amount ($C-$C)	56 Dec-18	57 Jan-19	58 Feb-19	59 Mar-19	60 Apr-19	61 May-19	62 Jun-19	63 Jul-19	64 Aug-19	65 Sep-19	66 Oct-19	67 Nov-19	68 Dec-19	69 Jan-20	70 Feb-20	71 Mar-20	72 Apr-20
LRT Construction Works Component Costs																			
10 CV-Trackways																			
10.02 Trackway - At -grade Semi-exclusive (allows cross-traffic)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10.03 Trackway - At-grade in Mixed Traffic		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10.04 Trackway - Aerial Structure		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10.05 Trackway - Built up Fill		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10.06 Trackway - Retained Cut or Fill		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15 Trackwork																			
15.51 Trackwork -Embedded		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15.52 Trackwork -Ballasted		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15.53 Trackwork -Special (switches, turnouts)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15.54 Trackwork - Vibration and Noise Dampening		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20 LRT Stops, Terminals, Intermodal																			
20.01 At-grade LRT Stop, Shelter, or Terminal Platform		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20.04 aBRT Interface		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20.05 LRT Stop Area Improvements or Joint Development		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20.06 Automobile Parking Multi-story Structure		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
30 Support Facilities: Yards, Shops, Admin Bldgs.																			
30.01 OMSF -Operations, Maintenance, and Storage Facility		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
30.03 Storage or Maintenance of Way Facility		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
30.04 Car Wash Building		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
30.05 Traction Power Building if stand alone building		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
30.06 Miscellaneous Buildings		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
40 Utilities																			
40.01 Private Utilities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
40.02 Public Utilities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
45 Special Conditions (Structures)																			
45.01 Alignment Environmental Mitigation, Ground Water Treatment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
45.02 Environmental Mitigation (e.g. Wetlands Historical/Archaeological, Parks)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
45.03 Site Structures including Retaining Walls, Sound Walls		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
45.04 Third Party Construction (City Relocation)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
45.06 Roads and Parking Lots		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
45.07 Temporary Facilities and other Indirect Costs during Construction		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
45.07 Alignment Landscaping		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
50 Systems																			
50.50 Train Control and Signals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
50.51 Traffic Control Signals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
50.52 Road and Pedestrian Warning System		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
50.53 Traction Power Supply - Substations		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
50.54 Traction Power Distribution -OCS		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
50.55 Communications		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
50.56 Fare Collection Systems and Equipment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
60 ROW, Land, Existing Improvements																			
60.01 Lease of Lay-down and Marshalling areas		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
70 Vehicles																			
70.08 LRT Maintenance Vehicles		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total LRT Construction Works Component Costs (excl. HST)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
HST		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total LRT Construction Works Component Costs (incl. HST)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Ancillary Costs and Soft Costs Related to Construction																			
80 Project Management, Construction Management, Administration, Design and Engineering by OM/OM																			
80.01 Project Co. Planning/Preliminary Engineering/Environmental		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.02 Project Co. Data Gathering		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.03 Project Co. Engineering Design for Fixed Facilities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.04 Project Co. Systems Engineering/Design		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.05 Project Co. Vehicle Design and System Integration Cost		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.06 Project Co. Project Management including scheduling and administration		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.07 Project Co. Construction Supervision and QC		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.08 Project Co. Design Services During Construction Fixed Facilities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.09 Project Co. System's Oversight, Testing and Commissioning		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.10 Project Co. Vehicle Oversight, Testing and Commissioning		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.11 Project Co. Training/Start-up/ Testing		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.12 Support LRV Acceptance Testing		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Other Ancillary Costs and Soft Costs Related to Construction (excl. HST)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
HST		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Other Ancillary Costs and Soft Costs Related to Construction (incl. HST)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Professional Fees during the Construction Period																			
80.15 Legal Costs		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.16 Independent Certifier Costs	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
80.18 Accounting, Tax, Audit		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Other Professional Fees during the Construction Period (excl. HST)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
HST		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Other Professional Fees during the Construction Period (incl. HST)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Construction Costs (excl. HST)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total HST on Construction Costs		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Construction Costs (incl. HST)		**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**

NOTES:

1 Any pre-construction costs incurred should be specified by Project Co and captured in Month 1.
2 Independent Certifier Costs will be shared equally with the Region. Proponents should include only 50% of total costs.
3 Proponents can list any "Other" costs not captured under Pre-Construction costs, LRT Construction Works Component Costs, C

Project Co. to input
Project Co. to adjust months as appropriate

NON-CONSTRUCTION COSTS	Notes	Total Amount ($C-$C)	56 Dec-18	57 Jan-19	58 Feb-19	59 Mar-19	60 Apr-19	61 May-19	62 Jun-19	63 Jul-19	64 Aug-19	65 Sep-19	66 Oct-19	67 Nov-19	68 Dec-19	69 Jan-20	70 Feb-20	71 Mar-20	72 Apr-20
Financing Costs during Construction Period	7																		
Interest Paid	5	0																	
Interest Received		0																	
Net Interest	6	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Fees		0																	
Total Financing Costs during Construction (excl. HST)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
HST		0																	
Total Financing Costs during Construction (incl. HST)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Transaction Costs during Construction Period																			
SPV Costs	4	0																	
Management Costs		0																	
Rating Agency Fees		0																	
Funding of DSRA Accounts		0																	
Funding of Other Reserve Accounts	8	0																	
Other Ancillary Fees	9	0																	
Total Other Transaction Costs during Construction Period (excl. HST)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
HST		0																	
Total Other Transaction Costs during Construction Period (incl. HST)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Construction Costs (excl. HST)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total HST on Non-Construction Costs		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Construction Costs (incl. HST)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Capitalized Cost of Construction (incl. HST)		**0**	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

NOTES:

4 SPV Costs are transaction costs that relate specifically to the AFP delivery model (e.g., project management costs, financial m advisory fee costs, custodian fees, accountant fees). SPV costs should at least cover Financial Model Custodian fee, Account Trustee Fee (for the Trust Account Agreement) and any sort or overhead costs related to cost of Equity Transfer Procedure. I If any, should be included in SPV Costs during the construction period.
5 Interest paid during the construction period.
6 Net Interest = Interest Paid less Interest Received.
7 Cost of Financing excludes any repayment or return of principal.
8 Please specify nature of the reserve accounts which are being added to Non-Construction Costs.
9 Please list any other ancillary fees. Proponents may insert rows into this worksheet as they see fit.